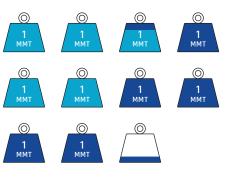




Regina's Canola Opportunity





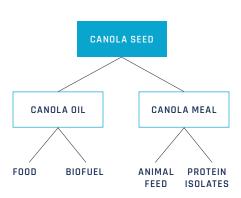
A big player: Saskatchewan is the world's largest producer and exporter of canola seed.





A game-changer for Saskatchewan's canola sector: The Regina area's two announced crushing facilities will create the province's largest single market for canola seed, comprising 1/3 of Saskatchewan's total 2019 production.

* Based on announced crushing capacity of Viterra and Cargill facilities



The value of value-added: Whether it's farm to table or farm to fuel tank, creating new value means new jobs for Regina area residents and new opportunities for Regina area businesses.



A boost to the market: The capacity of the announced crushing facilities will be approximately 4 times the amount of canola seed sold to China in 2019.

Sources: Saskatchewan Ministry of Agriculture, Viterra, Cargill.

ENVIRONMENTAL AND ECONOMIC SUSTAINABILITY

GLOBAL

FOOD

SUPPLY

CHAIN





80%

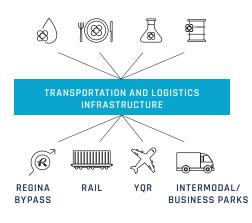
OF CANADA'S FARMLAND SURROUNDS REGINA Source: Statistics Canada

THE NATURAL LOCATION FOR A VALUE-ADDED CLUSTER

The world at our doorstep: The Regina area's enhanced crushing capacity will open new global export opportunities for Saskatchewan-produced canola oil, meal and other byproducts.

New opportunities here at home:

As crushing capacity comes online, so too will new value-added opportunities – from biofuels to food ingredients to animal feed – and more.



Doing more with less: By adding more value to a locally produced commodity, Regina area businesses will extract the maximum value from every canola seed.

The right place at the right time:

More than ever, companies – and nations – are looking to secure food supply chains. Regina has all the ingredients to capitalize.